TMRS RetirementWise



TMRS Honored by Government Finance Officers Association

For the 18th consecutive year, TMRS earned the Government Finance Officers Association's distinguished Award for Outstanding Achievement in Popular Annual Financial Reporting, the highest form of recognition in governmental accounting and financial reporting.

Congratulations to our outstanding Accounting Team on this accomplishment!

Note from the Executive Director

Dear TMRS Retirees.



In this issue of *RetirementWise*, we will introduce you to our three new Board members, discuss the TMRS resources available to you, and showcase staff accomplishments over the last six months.

Your dedication and service to Texas communities has built a strong foundation for us all. Now, it's our privilege to ensure that your retirement years are filled with security. Thank you for being a valued member of the TMRS family. ★

Unce

David Wescoe Executive Director



Quality Texas Foundation Engagement and Pioneer Level Awards

TMRS Receives Two Quality Texas Foundation Awards

TMRS received awards at the 31st Annual Quality Texas Foundation Regional Program Award Recognition Conference. TMRS was honored at the Pioneer and Engagement Levels for our continued commitment to performance excellence.

Staff members Dana Brown, Colin Davidson, Tricia Solis and Anali Alanis were on hand to receive the awards, provide a presentation on the Quality Texas Foundation journey in a breakout session, and moderate a panel on the process.

Congratulations to our entire organization for the exceptional efforts improving quality for the benefit of our 220,000 Members, retirees and beneficiaries! \star

New Leadership: Governor Abbott Appoints Three TMRS Trustees

On April 24, Governor Greg Abbott appointed three new Trustees to the TMRS Board. The new Trustees are:

Tommy Gonzalez is the city manager of Midland. Gonzalez previously served as El Paso city manager from 2014 to 2023, where he earned the Baldrige Foundation E. David Spong Lifetime Leadership Award in 2022. He helped El Paso earn various awards including the All-America City Award and Texas Award for Performance Excellence.

Tricia Mirabelle is a commander with the Pflugerville Police Department. She is president and board member of Blue Guardian of Pflugerville, a volunteer law enforcement liaison for ASIS International, and member of the International Association of Chiefs of Police. Additionally, she is a Women in Leadership subcommittee member for the Texas Police Chiefs Association.

Roy Rodriguez is the city manager of McAllen. He is a member of the Texas City Managers Association (TCMA) and Region 10 president. He is a member of the American Society of Civil Engineers, Rio Grande Drainage Committee, Rio Grande Valley Metropolitan Planning Organization, and South Texas College Public Administration Advisory Council. ★







ricia Mirabelle



Roy Rodriguez



Monica Huffer

Portfolio Director Monica Huffer Receives 2024 Outstanding Woman in Texas Government Rising Star Award

TMRS Portfolio Director Monica Huffer was honored as one of five 2024 Outstanding Women in Texas Government by Governor Abbott and the Governor's Commission for Women.

Executive Director David Wescoe said, "Monica's academic career, her rapid professional advancement and achievement, and her numerous community activities...make her a deserving recipient of the 2024 Rising Star award. And if the past is indeed prologue, Monica's potential for future success is unlimited." Please join us in celebrating this remarkable leader who will surely make a meaningful difference in the lives of Texans in the years to come."

For more details about the awards, read the official press release on tmrs.com. \star



Ngoc Can

Portfolio Director Ngoc Can Recognized as a Leader in Private Equity Investing

TMRS Portfolio Director Ngoc Can has been honored with two prestigious investment industry awards. Private Equity International named Ngoc one of the "40 under 40: Future Leaders of Private Equity" and Institutional Investor recognized her with their "2024 AlphaEdge: Alpha Generation - Private Equity Investing" award.

Chief Investment Officer, Yup Kim, put it well when he said, "These two awards are extraordinary individual accomplishments for Ngoc and a testament to her talent, vision, and leadership. This recognition also reflects the collective effort of our entire investment team, who all have played critical roles in our success, and the collaborative environment at TMRS, where teamwork and shared vision are central to our investment strategy." ★

Explore Our Latest Spanish Resources

TMRS is always striving to meet the needs of its diverse membership. With this goal in mind, our "Welcome to TMRS" video is now available in Spanish and is available on tmrs.com. The video provides an overview of TMRS and how the retirement plan works.

We also offer individual counseling in Spanish and have a library of Spanish fact sheets available on tmrs.com.

Enjoying Retirement? Share Your Experience

How has TMRS impacted your retirement? If you would like to tell us your story and be featured in an edition of *RetirementWise* send a note to communications@tmrs.com.

TMRS is Financially Sound

TMRS' 2023 *Annual Comprehensive Financial Report* (ACFR) has been published and is available on tmrs.com. The ACFR includes TMRS' audited financial statements, a summary of 2023 investment activity, and actuarial and statistical information about the System.

Get Connected: Register for MyTMRS

It is important to register for MyTMRS so you can have convenient access to your retirement information 24/7. On MyTMRS you can quickly and securely:

- View your benefit payment summary, tax withholding, and beneficiary details
- Change your direct deposit and IRS tax withholding
- Download annual statements and tax documents (Form 1099-R)
- Update your contact information
- Print Benefit Confirmation letters to document your benefit payment

Register today at tmrs.com!



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Website

tmrs.com

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RetirementWise is an informal presentation of information about TMRS and related issues. If any specific questions of fact or law should arise, the statutes will govern.